

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited						
Name of Issuer Xinhua Winshare Publishing and Media Co., Ltd.							
Date Submitted	04/9/2020						
I. Movements in Authorised	d Share Capital						
1. Ordinary Shares							
(1) Stock code: 811	Description:	H Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	441,937,100	RMB1.00	RMB441,937,100.00			
Increase/(decrease)		Nil	-	Nil			
Balance at close of the month		441,937,100	RMB1.00	RMB441,937,100.00			
(2) Stock code: 601811 (Shan Stock Exchange)	-	A Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	791,903,900	RMB1.00	RMB791,903,900.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month		791,903,900	RMB1.00	RMB791,903,900.00			

31/8/2020

2. Preference Shares

Stock code:	Description:			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı			
Increase/(decrease)				
Balance at close of the month				
Other Classes of Shares				
	Description:			
	Description:	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: Balance at close of preceding month		No. of other classes	Par value	Authorised share capital
Stock code:		No. of other classes	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of o	•	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	441,937,100	791,903,900	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	441,937,100	791,903,900	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement du	uring the month	No. of new shares of issuer issued during	be issued pursuant	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	thereto as at close of the month
1.						
(/ /)						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)						
			Total A. (Ordi	-		
			`	ence shares		
Total funds raised dur	ing the mon	th from ever		Other class)N/A	
options (State currenc		iii iioiii exele	710C UI	Nil		
- .	-					

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Nominal Exercised value at during the close of the month month	issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				-	
(/ /) Stock code (if listed)			_		
Class of shares issuable (Note 1)					
Subscription price			_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)			
2.		/	_		
Stock code (if listed)			_		
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)			
3.	(, ,	,	_		
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_		
4.					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable)	(1	/	_		
(dd/mm/yyyy)	(/ /	')	Total B. (Ordinary share	s) Nil	
			(Preference share		
			(Other clas	·	
			(Strict clus		

Class and description	Currency of amount outstanding		nt close of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)			10 (0 !!	3711	
				Total	(Preference shares)		
					(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares
	No. of new shares of	of issuer which may
		be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),		thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
1.		
	-	
	-	
(/ /)	-	
shares (Note 1)		
2.		
	-	
	_	
	-	
	-	
shares (Note 1)		
3	-	
	-	
	_	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					-	
1.	Rights issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			·	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_				_	
2.	Open offer	At price:	State currency	Issue and allotment date:(dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_				-	
3.	Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_				-	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			·	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)					-	
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			·	EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
Total increase/(decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	Nil
•		(2)	Nil
Total increase/(decrease) in preference share	es during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of	shares during the month (i.e. Total of A to E):		N/A

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note* 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

		For Main Board and GEM listed issuers
Remarks (if any):		
Submitted by:	He Zhiyong	
Title:	Chairman	
(Director, Sec	cretary or other duly authorised o	fficer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.