


Monthly Return of Equity Issuer on Movements in Securities
For the month ended (dd/mm/yyyy): 31/08/2016

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Xinhua Winshare Publishing and Media Co., Ltd.
Date Submitted 06/09/2016
I. Movements in Authorised Share Capital
1. Ordinary Shares

(1) Stock code: <u>811</u> Description: <u>H Shares</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	<u>441,937,100</u>	<u>RMB1.00</u>	<u>RMB441,937,100.00</u>	
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>	
Balance at close of the month	<u>441,937,100</u>	<u>RMB1.00</u>	<u>RMB441,937,100.00</u>	
(2) Stock code: <u>601811 (Shanghai Stock Exchange)</u> Description: <u>A Shares</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	
Increase/(decrease)	<u>791,903,900 (See remarks)</u>	<u>RMB1.00</u>	<u>RMB791,903,900.00</u>	
Balance at close of the month	<u>791,903,900 (See remarks)</u>	<u>RMB1.00</u>	<u>RMB791,903,900.00</u>	

(3) Stock code: N/A	Description:	Domestic Shares		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		693,193,900	RMB1.00	RMB693,193,900.00
Increase/(decrease)		(693,193,900) (See remarks)	RMB1.00	(RMB693,193,900.00)
Balance at close of the month		0		RMB0.00

2. Preference Shares

Stock code: _____	Description: _____	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

3. Other Classes of Shares

Stock code: _____	Description: _____	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____	_____	_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*):

RMB1,233,841,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		Domestic Shares	No. of preference shares	No. of other classes of shares
	H Shares	A Shares			
Balance at close of preceding month	441,937,100	Nil	693,193,900	N/A	N/A
Increase/(decrease) during the month	Nil	791,903,900 (See remarks)	(693,193,900) (See remarks)	N/A	N/A
Balance at close of the month	441,937,100	791,903,900	0	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
Total A. (Ordinary shares)					Nil	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	Nil					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
4. _____ _____ _____ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
_____ _____ _____ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
				Total B. (Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						

Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						

Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						

Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						

Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					Nil	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options
(other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. _____ _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. _____ _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	Class of shares issuable (Note 1) _____ Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
2. Open offer	At price:	State currency	Class of shares issuable (Note 1) _____ RMB Issue and allotment date: (08/08/2016) (See remarks) <u>7.12</u> (dd/mm/yyyy) EGM approval date: (18/02/2016) (dd/mm/yyyy)	Ordinary A <u>Shares</u> 98,710,000 (See remarks)	N/A
3. Placing	At price:	State currency	Class of shares issuable (Note 1) _____ Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
4. Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
6. Repurchase of shares			Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
7. Redemption of shares			Class of shares redeemed _____ <i>(Note 1)</i> Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
8. Consideration issue	At price:	State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____

Type of Issue				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)			
	Issue and allotment date: (/ /) (dd/mm/yyyy)			
	EGM approval date: (/ /) (dd/mm/yyyy)			
10. Other (Please specify)	At price:	State currency	Class of shares issuable (Note 1)	Ordinary A Shares
			Issue and allotment date: (- / - / -) (dd/mm/yyyy)	(- / - / -)
			EGM approval date: (- / - / -) (dd/mm/yyyy)	
			693,193,900 (See remarks)	
Total E. (Ordinary shares)				791,903,900 (See remarks)
(Preference shares)				N/A
(Other class)				N/A

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	791,903,900 (See remarks)
	(3)	(693,193,900) (See remarks)
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

On 8 August 2016, the Company's A Shares were listed on the Shanghai Stock Exchange whereby 98,710,000

A Shares were issued to the public at the price of RMB7.12 per A Share and the existing 693,193,900 Domestic Shares were converted into A Shares.

Submitted by: He Zhiyong

Title: Chairman
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*