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新華文軒出版傳媒股份有限公司

XINHUA WINSHARE PUBLISHING AND MEDIA CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 811)

ANNOUNCEMENT ON THE PRINCIPAL OPERATING STATISTICS FOR 2021

The board of directors of the Company confirm that there are no false representations, misleading statements or material omission in this announcement, and they shall individually and collectively accept responsibility for the truthfulness, accuracy and completeness of the contents herein.

In accordance with the relevant requirements under the Guidelines No.3 of the Shanghai Stock Exchange on the Application of Self-Regulation Rules for Listed Companies – Industry Information Disclosure: No.11 Media and Publishing (《上海證券交易所上市公司自律監管指引第3號行業信息披露：第十一號－新聞出版》), the Company hereby announces the operating statistics of its principal business segments for 2021 as follows:

<i>RMB0'000</i>				
Business Segments	Total fixed price for sales	Turnover	Operating cost	Gross Profit Margin (%)
Publishing Business	–	282,655.35	185,543.01	34.36
Of which: Textbooks and Supplementary Materials	288,766.17	161,568.67	90,522.52	43.97
General Books	311,450.96	80,957.20	61,112.51	24.51
Distribution Business	–	902,213.75	632,504.52	29.89
Of which: Educational Service Business	–	584,682.74	365,159.74	37.55
Of which: Textbooks and Supplementary Materials	560,938.88	536,602.12	325,011.00	39.43
Online Sales Business	441,851.48	226,046.15	202,275.30	10.52
Retail Business	92,921.50	71,592.62	48,897.58	31.70

Descriptions to principal business segments:

The publishing business covers businesses including publishing of publications like books, journals, audio-visual products and digital products; provision of printing services and supply of printing materials.

The distribution business covers the distribution of textbooks and supplementary materials to schools, teachers and students, and the supply of education informatization and equipment business for primary and secondary school; retailing, distribution business and online sales of publications business.

This announcement is published simultaneously in Chinese and English. In the event of any inconsistency between Chinese and English versions, the Chinese version shall prevail.

By Order of the Board
XINHUA WINSHARE PUBLISHING AND MEDIA CO., LTD.*
Luo Yong
Chairman

Sichuan, the PRC
29 March 2022

As at the date of this announcement, the Board comprises (a) Mr. Luo Yong, Mr. Liu Longzhang and Mr. Li Qiang as executive Directors; (b) Mr. Dai Weidong, Mr. Ke Jiming and Mr. Zhang Peng as non-executive Directors; and (c) Mr. Chan Yuk Tong, Mr. Fang Bingxi and Mr. Li Xu as independent non-executive Directors.

* *For identification purposes only*