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新華文軒出版傳媒股份有限公司

XINHUA WINSHARE PUBLISHING AND MEDIA CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 811)

ANNOUNCEMENT ON THE PRINCIPAL OPERATING STATISTICS FOR THE FIRST SIX MONTHS ENDED 2022

This announcement is made by Xinhua Winshare Publishing and Media Co., Ltd* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the requirements of Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company confirm that there are no false representations, misleading statements or material omission in this announcement, and they shall individually and collectively accept responsibility for the truthfulness, accuracy and completeness of the contents herein.

In accordance with the relevant requirements under the Guidelines No.3 of the Shanghai Stock Exchange on the Application of Self-Regulation Rules for Listed Companies – Industry Information Disclosure: No.11 Media and Publishing (《上海證券交易所上市公司自律監管指引第3號行業信息披露：第十一號－新聞出版》), the Company hereby announces the operating statistics of its principal business segments for the first six months ended 2022 as follows:

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Business Segments	Total fixed price for sales	Turnover	Operating cost	Gross Profit Margin (%)
Publishing Business	–	109,961.30	71,967.92	34.55
Of which: Textbooks and Supplementary Materials	114,401.25	63,985.95	36,556.82	42.87
General Books	137,804.29	33,570.98	26,306.20	21.64
Distribution Business	–	439,465.18	302,449.06	31.18
Of which: Educational Service Business	–	287,293.70	172,669.06	39.90
Of which: Textbooks and Supplementary Materials	281,198.14	268,580.51	156,869.86	41.59
Online Sales Business	231,121.12	116,472.86	106,841.69	8.27
Store sales	39,870.85	29,542.92	18,734.36	36.59

Descriptions to principal business segments:

The publishing business covers businesses including publishing of publications like books, journals, audio-visual products and digital products; provision of printing services and supply of printing materials.

The distribution business covers the distribution of textbooks and supplementary materials to schools, teachers and students, and the supply of education informatization and equipment business for primary and secondary school; retailing, distribution business and online sales of publications business.

This announcement is published simultaneously in Chinese and English. In the event of any inconsistency between Chinese and English versions, the Chinese version shall prevail.

By Order of the Board
XINHUA WINSHARE PUBLISHING AND MEDIA CO., LTD.*
Chairman
Luo Yong

Sichuan, the PRC
25 August 2022

As at the date of this notice, the Board comprises (a) Mr. Luo Yong, Mr. Liu Longzhang and Mr. Li Qiang as executive Directors; (b) Mr. Dai Weidong, Mr. Ke Jiming and Mr. Zhang Peng as non-executive Directors; and (c) Mr. Lau Tsz Bun, Mr. Fang Bingxi and Mr. Li Xu as independent non-executive Directors.

* *For identification purposes only*