



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sichuan Xinhua Winshare Chainstore Co., Ltd.

Date Submitted 04/08/2009

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : N/A Description : Domestic Shares (State-owned Shares)

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>639,857,900</u>        | <u>RMB1.00</u>                   | <u>RMB639,857,900.00</u>                        |
| Increase/(decrease)                 | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>639,857,900</u>        | <u>RMB1.00</u>                   | <u>RMB639,857,900.00</u>                        |

(2) Stock code : N/A Description : Domestic Shares (Social Legal Person Shares)

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>53,336,000</u>         | <u>RMB1.00</u>                   | <u>RMB53,336,000.00</u>                         |
| Increase/(decrease)                 | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>53,336,000</u>         | <u>RMB1.00</u>                   | <u>RMB53,336,000.00</u>                         |

| (3) Stock code : <u>811</u> Description : <u>H Shares</u> |                                   |                                            |                                                          |
|-----------------------------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
|                                                           | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                       | <u>441,937,100</u>                | <u>RMB1.00</u>                             | <u>RMB441,937,100.00</u>                                 |
| Increase/(decrease)                                       | <u>Nil</u>                        |                                            | <u>Nil</u>                                               |
| Balance at close of the month                             | <u>441,937,100</u>                | <u>RMB1.00</u>                             | <u>RMB441,937,100.00</u>                                 |

## 2. Preference Shares

| Stock code : _____ Description : _____ |                             |                                            |                                                          |
|----------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
|                                        | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month    | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                    | _____                       |                                            | _____                                                    |
| Balance at close of the month          | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

| Stock code : _____ Description : _____ |                                   |                                            |                                                          |
|----------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
|                                        | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month    | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                    | _____                             |                                            | _____                                                    |
| Balance at close of the month          | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

**RMB1,135,131,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares                  |                                                 |             | No of preference shares | No. of other classes of shares |
|---------------------------------------|-----------------------------------------|-------------------------------------------------|-------------|-------------------------|--------------------------------|
|                                       | Domestic Shares<br>(State-owned Shares) | Domestic Shares<br>(Social Legal Person Shares) | H Shares    |                         |                                |
| Balance at close of preceding month   | 639,857,900                             | 53,336,000                                      | 441,937,100 | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                                     | Nil                                             | Nil         | N/A                     | N/A                            |
| Balance at close of the month         | 639,857,900                             | 53,336,000                                      | 441,937,100 | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                            |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|----------------------------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised                  | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares                                     | _____                     | _____                      | _____     | _____  | _____                                                                | _____                                                                                     |
| (Note 1)                                                                                                 |                           |                            |           |        |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares                                     | _____                     | _____                      | _____     | _____  | _____                                                                | _____                                                                                     |
| (Note 1)                                                                                                 |                           |                            |           |        |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares                                     | _____                     | _____                      | _____     | _____  | _____                                                                | _____                                                                                     |
| (Note 1)                                                                                                 |                           |                            |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           | Total A. (Ordinary shares) |           |        | Nil                                                                  |                                                                                           |
|                                                                                                          |                           | (Preference shares)        |           |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           | (Other class)              |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                            |           | Nil    |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 2.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 3.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 4.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| Total B.                                                 |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (Ordinary shares)                                        |                           |                                           |                            |                                     | Nil                                                                  |                                                                                           |
| (Preference shares)                                      |                           |                                           |                            |                                     | N/A                                                                  |                                                                                           |
| (Other class)                                            |                           |                                           |                            |                                     | N/A                                                                  |                                                                                           |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                              | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____                                                                                                                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ (   /   /   ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____                                                                                                                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ (   /   /   ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____                                                                                                                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ (   /   /   ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4. _____<br>_____<br>_____                                                                                                                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ (   /   /   ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares) _____ Nil<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A                                                                                   |                                |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              |                                                                                           |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              |                                                                                           |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              |                                                                                           |
| 4. Bonus issue  |            |                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              |                                                                                           |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |



| Type of Issue                                                                                                                                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation<br><br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                   | _____                                                                                     |
| 10. Other (Please specify)      At price : State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                                                                                                                     | Nil<br>N/A<br>N/A                                                                         |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|                                                                                                                  | (2) | Nil |
|                                                                                                                  | (3) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by:      Gong Cimin

Title:      Chairman  
(Director, Secretary or other duly authorised officer)

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Notes :

- 1.      *State the class of shares (e.g. ordinary, preference or other).*
- 2.      *If there is insufficient space, please append the prescribed continuation sheet.*